DATE:

February 3, 2005

TO:

**Municipal Clerk** 

FROM:

Byron E. Johnson, C.P.M.

Director of Purchasing x 43

THRU:

**Aurora Wells** 

Bid Clerk ext. 4038

Please place the following item on the <u>REGULAR</u> agenda for the Council Meeting of <u>FEBRUARY 15, 2005.</u>

Item should read as follows:

Request rejection of Bid No. 2005-061 Proprietary Parts & Service-Trane HVAC Systems as recommended by the Purchasing and Fleet Service Department.

This requirement will be reviewed by the user department, a new solicitation will be issued at a later time.

Contact person: Jesus M. Juarez, Procurement Analyst at 541-4317.
************************************
AGENDA FOR: FEBRUARY 15, 2005
***************************************

# CITY OF EL PASO, TEXAS REQUEST FOR COUNCIL ACTION (RCA)

**DEPARTMENT:** 

Fleet and Facilities

**AGENDA DATE:** 

**TBD** by Purchasing

**CONTACT PERSON/PHONE:** 

Jeff Belles, 621-6821

**DISTRICT(S) AFFECTED: All** 

#### **SUBJECT:**

APPROVE a resolution / ordinance / lease to do what? OR AUTHORIZE the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

Reject the bids for bid 2005-061 for Trane HVAC Parts and Service. We only received one bid and Trane did not bid. RQ 2005004794

#### **BACKGROUND / DISCUSSION:**

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

See attached bid tabulation.

#### **PRIOR COUNCIL ACTION:**

Has the Council previously considered this item or a closely related one?

Not for Trane parts and service but for numerous other parts and service contracts.

#### AMOUNT AND SOURCE OF FUNDING:

How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?

Estimated annual expenditures are \$50,000. 01101-31010326-503200

#### **BOARD / COMMISSION ACTION:**

Enter appropriate comments or N/A

NA

*****	*******REQUIRED AUTHORIZATION************
LEGAL: (if required)	FINANCE: (if required)
DEPARTMENT HEAD:	Jeffrey A Belles, Fleet and Facilities  (Example: if RCA is initiated by Purchasing, client department should sign also)  Information copy to appropriate Deputy City Manager
APPROVED FOR AGEN	NDA: TBD by Purchasing
CITY MANAGER:	DATE:

### PROJECT FORM

**DATE: JANUARY 31, 2005** 

PROJECT: Proprietary Parts & Se	rvice- i rane HVAC Systems
BID NO.: <u>2005-061</u> DEF	PARTMENT: Fleet Service
Account: 37370155 -503200 -0100	)1
FUNDING SOURCE: Fleet Service	e Internal Service Fund
***********	********************
RECOMMENDATION:	
Request rejection of Bid No. 2005-	061 Proprietary Parts & Service-Trane HVAC
	Purchasing and Fleet Service Department.
,	
This requirement will be reviewed by	by the user department, a new solicitation will be
issued at a later time.	
************	********************
COUNCIL: APPROVED	REJECTED CITY CLERK
************	*******************
APPROVED:	COUNCIL MEETING OF: February 15, 2005
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5)/501/5 101/11/00/1	/
BYRON E. JOHNSON	ni/
DIRECTOR OF PURCHASING (	1'\
11	

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS  BID # 2005-061					
BID DATE: DECEMBER 22, 2004		<b>T</b>	DEPARTMENT:	BUILDING MAINTENANCE	
CARRIER COMMERC SERVICE EL PASO, TX					
		PRICE ADJUS	TMENT FACTOR		
ITEM DESCRIPTION	NET <u>OR</u> % DISCOUNT <u>OR</u> % MARKUP				
ITEM 1. TRANE PARTS  Discount/Mark-up proposed from the	NET	NET	NET	NET	
TRANE HVAC SYSTEMS Price List [OR Catalog] [Manufacturer or Brand Name]					
LIST NUMBER:  DATED: as supplemented, for any quantity as needed.					
FROM PRICE LIST FOR MARKETING LEVEL:  WHOLESALER  DISTRIBUTOR  JOBBER  DEALER  RETAILER  [OTHER]	X				

APPROVED BY: <u>esces</u> 111 June

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE	HVAC SYSTEMS			BID # 2005-06	1 .
BID DATE: DECEMBER 22, 2004				DEPARTMENT:	BUILDING MAINTENANCE
	CARRIER COMMERCI SERVICE EL PASO, TX	CIAL	,		
			PRICE ADJUST	MENT FACTOR	
ITEM DESCRIPTION	NET <u>OR</u> % DISCOUNT <u>OR</u> % MARKUP	NET OR % DISCOUNT NET OR % DISCOUNT NET OR % DISCOUNT NET OR % DISCOUNT			
ITEM 1. TRANE PARTS  (USE FO ADDITIONAL LISTING.)  Discount/Mark-up proposed from the  Price List [OR Catalog]  [Manufacturer or Brand Name]	NET	NET		NET	NET
LIST NUMBER:  DATED: as supplemented, for any quantity as needed.					
FROM PRICE LIST FOR MARKETING LEVEL:  WHOLESALER  DISTRIBUTOR  JOBBER  DEALER  RETAILER  [OTHER]					

APPROVED BY: Jesus 11 June

BID TI	TLE: PROPRIETARY PARTS & SERVICE - T	RANE HVAC SYSTEMS		BID # 2005-06	1			
BID DA	TE: DECEMBER 22, 2004		T	DEPARTMENT: BUILDING MAINTENANCE				
		CARRIER COMMERCIAL SERVICE EL PASO, TX						
ITEM	MANUFACTURER'S PRICE LIST IDENTIFICA	TION:						
	MANUFACTURER:	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS			
	PRICE LIST FORM NUMBER AND/OR DATE	REQUESTED						
1A.	MANUFACTURER:	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS			
	PRICE LIST FORM NUMBER AND/OR DATE							
	VICE LABOR RATES:	WACTED WICH						
1.	JOB TITLE  HOURLY RATE: REGULAR  HOURLY RATE: HOLIDAY	\$61.00 \$120.00		,				
	SHOP BILLING RATE: REGULAR	\$61.00						
	SHOP BILLING RATE: HOLIDAY	\$120.00		'				
	JOB TITLE	TECHNICIAN						
	HOURLY RATE: REGULAR	\$55.00						
	HOURLY RATE: HOLIDAY	\$110.00						
	SHOP BILLING RATE: REGULAR	\$55.00						
	SHOP BILLING RATE: HOLIDAY	\$110.00						

APPROVED BY: Jenus M. Jewez,

DATE: 13/33/04 2005-061 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - BUILDING MAINTENANCE DEPARTMENT

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS BID DATE: DECEMBER 22, 2004			BID # 2005-06	1	
		DEPARTMENT: BUILDING MAINTEN			
		CARRIER COMM SERVICE EL PASO,			
B. SER	VICE LABOR RATES:				
	JOB TITLE				
	HOURLY RATE: REGULAR				
	HOURLY RATE: HOLIDAY				·
	SHOP BILLING RATE: REGULAR				
	SHOP BILLING RATE: HOLIDAY				
4.	JOB TITLE				
	HOURLY RATE: REGULAR				
	HOURLY RATE: HOLIDAY				
	SHOP BILLING RATE: REGULAR				
	SHOP BILLING RATE: HOLIDAY				
5.	JOB TITLE		,		
,	HOURLY RATE: REGULAR				
	HOURLY RATE: HOLIDAY				
	SHOP BILLING RATE: REGULAR				
	SHOP BILLING RATE: HOLIDAY				

APPROVED BY: Jesus 11. Junia

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS				BID # 2005-061			
BID DATE: DECEMBER 22, 2004		<u>i</u>		DEPARTMENT:	BUILDING MAINTENANCE		
·							
1	CARRIER COMM	IERCIAL					
	SERVICE	1					
	EL PASO, T	ſΧ					
		1					
T' TITY AT ITS SOLE DISCRETION, MAY EXERCISE							
AN OPTION TO EXTEND THE TERM OF THE AGREE-							
MENT, BY GIVING THE CONTRACTOR WRITTEN	,						
NOTICE WITHIN THE TIME PERIOD NOTED ON THE		i i	!	1			
SELECTED OPTIONS.		1		!			
PINNER OFFERS THE CITY THE OPTION OF		ı					
BIDDER OFFERS THE CITY THE OPTION OF EXTENDING THE TERM OF THE CONTRACT FOR:							
EXTENDING THE TERM OF THE CONTRACT FOR:		· ·		!			
ONE ADDITIONAL YEAR AT THE SAME UNIT							
PRICES, IF THE OPTION IS EXERCISED WITHIN:		] i					
	1	j i					
TWO ADDITIONAL YEARS AT THE SAME UNIT							
PRICES, IF THE OPTION IS EXERCISED WITHIN:		!					
		l					
A. IE YEAR FROM DATE OF AWARD OF THE	YES NO	,	YES NO	YES NO	YES NO		
CONTRACT.		· · · · · · · · · · · · · · · · · · ·					
B. TWO YEARS FROM DATE OF AWARD OF THE	YES NO		YES NO	YES NO	YES NO		
CONTRACT.		<b>!</b>					
C. NO OPTION OFFERED.	x	, 					
		,	1				

DATE: 143/04 2005-061 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - BUILDING MAINTENANCE DEPARTMENT

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS						BID # 2005-06	1	
BID DATE: DECEMBER 22, 2004				DEPARTMENT: BUILDING MAINTENANCE				
	CARRIER COMM SERVICE EL PASO, 1		·					
F ENT TERMS:	1.25% - 10 D NET - 30 DA							
BIDDER'S PROMISED DELIVERY:	SAME DAY OVERNIGHT	X	SAME DAY OVERNIGHT		SAME DAY OVERNIGHT		SAME DAY OVERNIGHT	
IF THE BIDDER DOES NOT SPECIFY AN EARLIER DELIVERY, THE CITY'S REQUIRED DELIVERY SHALL PREVAIL.  A DELIVERY DATE LATER THAN THE CITY'S REQUIRED DELIVERY MAY CAUSE FOR THE REJECTION OF THE BID.								
BIDS SOLICITED: 16	BIDS RECEIVED: 1		Bi	DS LOCAL: 1	2		NO BID: 0	

APPROVED BY: Jesus M. Juais